

MARKET ROUNDUP

12 May, 2025



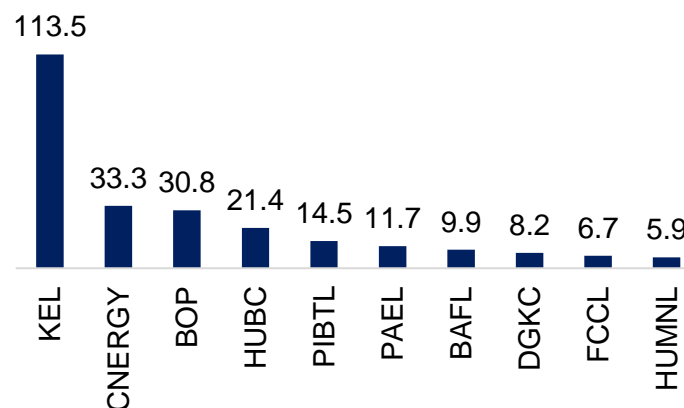
KSE-100 closes at 117,298 up 10,123 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
117,298 9.45%	72,310 8.71%	35,839 9.77%	174,035 10.00%

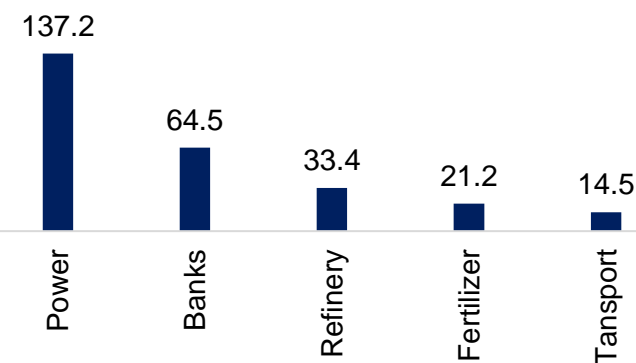
- The equity market opened on a strong footing and sustained its upward trajectory throughout the session. The KSE-100 Index witnessed notable intraday volatility, hitting a low of 115,794 and climbing to a high of 117,328, before settling at 117,298—marking a substantial gain of 10,123 points. Trading activity remained vibrant, with a total volume of 344.9 million shares and a traded value of PKR 22 billion.
- Key contributors to the index's performance included FFC (10%, 964 points), UBL (10%, 668 points), ENGROH (10%, 487 points), MARI (10%, 464 points), and LUCK (10%, 451 points). On the volume front, KEL and CENERGY led the board, trading 113.5 million and 33.3 million shares, respectively.
- Widespread buying interest was evident across sectors, buoyed by encouraging participation levels.
- The market responded positively to news of a ceasefire, with the index surging 10,000 points in a single day. Looking ahead, investors are advised to concentrate on fundamentally strong and resilient sectors such as Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

Sales Desk
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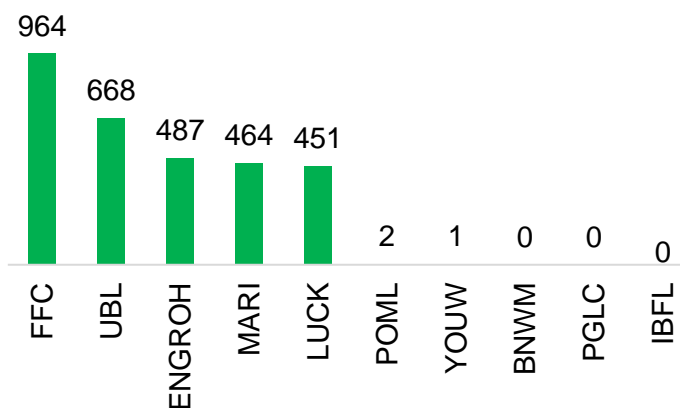
Most Active Stocks (Vol. mn shares)



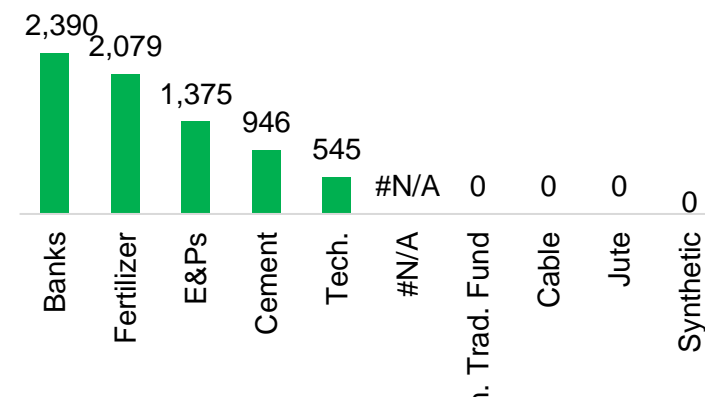
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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